

**Form ADV Part 2B Client  
Brochure Supplement**

**January 2021**

**This Brochure Supplement provides information about certain SAVE Advisers employees listed below that supplements the SAVE Advisers Brochure you should have received above. Please contact SAVE Advisers at 1 (844) 940-SAVE or [support@joinsave.com](mailto:support@joinsave.com) if you did not receive SAVE Advisers' Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about SAVE Advisers' supervised persons is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

SAVE Advisers' discretionary investment advice is provided by a team comprised of more than three supervised persons. Below is group supplementary information below for the three supervised persons of SAVE Advisers LLC with the most significant responsibility for the investment advisory services provided to Clients.

**Michael Nelskyla, Chairman & Chief Executive Officer, born 1975**

Educational Background

BA (Hons), ESC Bordeaux, 2000

Business Experience

2001 – 2005, Executive Director, Societe Generale

2005 – 2014, Managing Director, The Royal Bank of Scotland

2014 – 2015, Managing Director, Goldman Sachs

2015 – 2018, Managing Director, UBS

2019 – Present, Chairman & Chief Executive Officer, SAVE Advisers LLC

Disciplinary Information

None

Other Business Activities

None

Additional Compensation

None

## Supervision

Mr. Nelskyla serves as the Chairman & Chief Executive Officer of SAVE Advisers LLC and maintains ultimate responsibility for SAVE Advisers' operations. Mr. Nelskyla discusses investment decisions with the other Investment Committee members, Mr. Browne and Mr. Watts. Mr. Nelskyla discusses operational matters with the other Management Committee member, Mr. Watts. Cynthia Mogensen, the Chief Compliance Officer is responsible for monitoring all the supervised persons of SAVE Advisers. All supervised persons receive SAVE Advisers Compliance Manual on hire, which includes our Code of Ethics and certify their understanding and acceptance of these documents. SAVE Advisers also requires supervised persons to recertify their understanding and receipt of this documentation annually as well as upon any material change to the Compliance Manual.

## **Sid Browne, Chief Investment Officer, born 1958**

### Educational Background

BS, City University of New York, 1981

MS, New York University, 1985

Ph.D., New York University, 1988

### Business Experience

1988 – 2006, Graduate School of Business, Columbia University, Professor (tenured 1996)

1998 – 2002, Vice President, Goldman Sachs

2004 – 2006, Vice President, Goldman Sachs Asset Management

2006 – 2009, Chief Investment Officer, Brevan Howard US Asset Management

2009 – 2010, Chief Investment Officer, Albert Einstein Medical School/Yeshiva University Endowment

2011 – 2013, Consultant and Board Member, AQR Capital Management

2012 – 2013, Managing Director, Guggenheim Partners

2013 – 2017, Managing Director, Credit Suisse

2019 – Present, Chief Investment Officer, SAVE Advisers LLC

### Disciplinary Information

None

### Other Business Activities

Advisor and Principal: Entrypoint Capital Management

Advisor: Fractal Industries

### Additional Compensation

Sid participates in the Fintex Holdings Inc. stock option incentive plan; the vesting of options is contingent on various SAVE Advisers customer and asset thresholds.

### Supervision

Mr. Browne serves on the Investment Committee of SAVE Advisers LLC discusses investment decisions with the other Investment Committee members, Mr. Nelskyla and Mr. Watts. Cynthia Mogensen, the Chief Compliance Officer is responsible for monitoring all the supervised persons of SAVE Advisers. All supervised persons receive SAVE Advisers Compliance Manual on hire, which includes our Code of Ethics and certify their understanding and acceptance of these documents. SAVE Advisers also requires supervised persons to recertify their understanding and receipt of this documentation annually as well as upon any material change to the Compliance Manual.

## **Adam Watts, President & Chief Operating Officer, born 1973**

### Educational Background

BA, University of Houston

### Business Experience

2001 – 2019, Managing Partner, EAM Partners, LP

2001 – 2019, Alpha Financial Technologies, LLC

2019 – Present, President & Chief Operating Officer, SAVE Advisers LLC

### Disciplinary Information

None

### Other Business Activities

None

### Additional Compensation

Adam participates in the Fintex Holdings Inc. stock option incentive plan; the vesting of options is contingent on various SAVE Advisers customer and asset thresholds.

### Supervision

Mr. Watts serves as the Chief Operating Officer of SAVE Advisers LLC and maintains responsibility for SAVE Advisers' operations. Mr. Watts discusses investment decisions with the other Investment Committee members, Mr. Browne and Mr. Nelskyla. Mr. Watts discusses operational matters with the other Management Committee member, Mr. Nelskyla. Cynthia Mogensen, the Chief Compliance Officer is responsible for monitoring all the supervised persons of SAVE Advisers. All supervised persons receive SAVE Advisers Compliance Manual on hire, which includes our Code of Ethics and certify their understanding and acceptance of these documents. SAVE Advisers also requires supervised persons to recertify their understanding and receipt of this documentation annually as well as upon any material change to the Compliance Manual.